

UNITY INFRAPROJECTS LIMITED

Regd. Office: 1252, Pushpanjali, Old Prabhadevi Road, Prabhadevi, Mumbai 400025, Maharashtra.

RESULT OF POSTAL BALLOT AND ELECTRONIC VOTING

Pursuant to the provisions of the Companies Act, 2013 and the rules framed thereunder and the revised Listing Agreement, approval of the Shareholders of the Company was sought through Postal Ballot Process, including voting by electronic means ("e-Voting") for the following proposals:

Resolution No.	Details
1	<ul style="list-style-type: none"> • Approval of the corporate debt restructuring scheme in relation to restructuring of the Company's debts, • Issue of Equity Shares to CDR Lenders on preferential basis on conversion of interest on Funded Interest Term Loan (FITL) and • Issue of further Equity Shares of the Company to Promoters/Promoters' Group on Preferential basis against conversion of unsecured loan as a part of Corporate Debts Restructuring Scheme into Equity Shares of the Company – Approval of CDR Scheme and Allotment of shares pursuant to Special Resolution in terms of SEBI (SAST) Regulations, 2011 .
2	Issue of equity shares to the CDR Lenders on preferential basis on conversion of Interest on Funded Interest Term Loan.
3	Option to CDR Lenders for conversion of WCTL and FITL into fully paid-up Equity Shares and Issue of Equity Shares to CDR Lenders.
4	Issue of equity shares to the CDR Lenders on preferential basis on conversion of Working Capital Term Loan & Funded Interest Term Loan.

The material information with respect to the process of Postal ballot and E-voting is as under :

Date of Dispatch of Postal Ballot Notice and Forms.	: August 24,2015
Scrutinizer for the postal ballot and e-voting process	: Mrs. Snehal M Raikar Practicing Company Secretary
Postal ballot and e-voting period	: August 24, 2015 to Sept., 23, 2015.
Date of declaration of the results of Postal Ballot	: September 28,2015 - Monday
Total number of shareholders on record date (being August 14,2015 , the date for determining the voting rights of the shareholders)	:

The result of voting on the resolutions is as under:

Resolution No.	Votes in favour of the Resolution			Votes against the Resolution			Total		
	Valid Ballot	Votes	%	Valid Ballot	Votes	%	Valid Ballot	Votes	%
1	170	50022965	99.98	15	9404	0.02	185	50032369	100.00
2	169	50019847	99.98	16	10144	0.02	185	50029991	100.00
3	167	50019239	99.98	18	10737	0.02	185	50029976	100.00
4	168	50011208	99.96	17	19144	0.04	185	50030352	100.00

All the resolutions above thus been passed with requisite majority.

By Order of the Board
For Unity Infraprojects Limited
Sd/-

Place: Mumbai
Date: 28th September 2015

Prakash Chavan
Group Company Secretary & Head- Legal & Compliance Officer