



UNITY INFRAPROJECTS LIMITED

CIN: L99999MH1997PLC107153

Regd. Off. 1252, Pushpanjali Apartments, Old Prabhadevi Road,
Prabhadevi, Mumbai 400025

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**NOTICE OF 20TH ANNUAL GENERAL MEETING,
BOOK CLOSURE, AND REMOTE E-VOTING INFORMATION**

1. Notice is hereby given that the 20th Annual General Meeting (AGM) of the Company will be held on Saturday, December 30, 2017 at 3.30 p.m. at Textile Committee Auditorium, Textile Committee Building, P. Balu Road, Near Tata Press, Prabhadevi Chowk, Old Prabhadevi Road, Mumbai -400025 to transact the business as set out in the Notice of the AGM. Electronic Copies of the Notice of AGM and Annual Report for financial year 2016-17 has been sent to the members of the Company whose email IDs are registered with the Company/Depository Participant(s). The same is also available on the Company's website: www.unityinfra.com. Physical copies of the Notice of AGM and Annual Report for financial year 2016-17 have been sent to all other members at their registered address in the permitted mode. The dispatch of Notice of AGM and Annual Report has been completed on Monday, 4th December, 2017.
2. Notice is further given that pursuant Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the Securities and Exchange Board of India (Listing Regulations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books will remain closed Friday, December 22, 2017 to Saturday, December 30, 2017 (both days inclusive) for the purpose of Annual General Meeting.
3. Pursuant to Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide e-voting facility which will enable the members to cast their votes electronically for the business as mentioned in the AGM Notice. Necessary arrangements have been made by the Company with Central Depository Services (India) Limited (CDSL) to facilitate e-voting. The remote e-voting period commences on Wednesday, December 27, 2017 at 9.00 a.m. and ends on Friday, December 29, 2017 at 5.00 p.m. During this period the members holding shares in either physical or dematerialized form as on cut-off date Friday, December 22, 2017, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
4. Members may note that : a) the remote e-voting module shall be disabled by CDSL after the aforesaid date and time for voting i.e. e-voting shall not be allowed beyond 5.00 p.m. on Friday, December 29, 2017 and once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently; b) facility for voting through ballot paper shall be made available at the AGM; c) the members who have cast their vote by remote e-voting prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again; and d) a person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the AGM through ballot paper;
5. The notice of AGM including the e-voting instructions is available on the Company's website www.unityinfra.com and also on www.cdslindia.com. In case of any queries regarding e-voting members may refer to the Frequently Asked Questions ("FAQ") and e-voting manual available at www.evotingindia.com or contact CDSL Helpdesk at 1800-22-5533 or send an email to helpdesk.evoting@cdslindia.com.

By the Order of Resolution Professional of
Unity Infraprojects Limited
Sd/-

Prakash Chavan
Group Company Secretary & Head Legal
Memb. No. FCS-4690

Place : Mumbai
Dated: December 04, 2017