

DESAI & DIWANJI

ADVOCATES, SOLICITORS AND NOTARIES

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PS/IHA

To
The Registrar,
National Company Law Tribunal,
Mumbai Bench

RE: BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
BENCH, AT MUMBAI
M.A. NO. 313 OF 2017

IN

COMPANY PETITION (MAIN) NO. 1058 OF 2017
Committee of Creditors ...Applicants

In the matter of:

Unity Infraprojects Limited ...Corporate Debtor

Dear Sir/ Madam,

BE PLEASED to issue 1 (one) certified copy each of the orders passed on 11th August 2017 and 1st September 2017 by the Hon'ble Tribunal in the captioned Miscellaneous Application i.e. M.A. No. 313 of 2017, and oblige.

Dated this 6th day of September 2017.

Yours Faithfully,

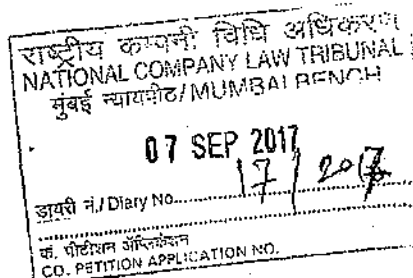
M/s. Desai & Diwanji

Jhita Diwanji
For Partner

Advocates for the Applicants

CERTIFIED TRUE COPY
For Unity Infraprojects Limited

Prakash B. Chavan
Group Company Secretary & Head - Legal



NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH, MUMBAI

C.P No. 1058/(MAH)/2017
MA No. 313/2017 &
IA No. 54/2017

CORAM:

Present:

SHRI B.S.V. PRAKASH KUMAR
MEMBER (J)

ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF MUMBAI BENCH OF
THE NATIONAL COMPANY LAW TRIBUNAL ON 01.09.2017

NAME OF THE PARTIES: Unity Infraprojects Limited

SECTION OF THE COMPANIES ACT: I & BP Code 2016.

S. No. NAME DESIGNATION SIGNATURE

1. Alok Prakash K. Gawali
M/B. M. K. & Co.
for Unity Infraprojects Ltd.

[Signature]

2. Ishita Advani
for Committee of Creditors
led by State
Bank of India in
MAA 313 of 2017

[Signature]

ORDER
M/B. Desai & Diwanji
MA 313/2017 and IA 54/2017 in CP No. 1058/ I&BP/NCLT/MB/MAH/2017

On the confirmation given by the Insolvency and Bankruptcy Board of India, Mr. Alok K. Saxena (IBB/IA-001/IP-P00056/2017-18/10134) is hereby appointed as IRP to act as IRP from hereof

Accordingly, this application 313/2017 is hereby allowed.

Sd/-

B.S.V. PRAKASH KUMAR
Member (Judicial)



Certified True Copy
Copy Issued "free of cost"
On 08.09.17

[Signature]
Assistant Registrar
National Company Law Tribunal Mumbai Bench

CERTIFIED TRUE COPY
For Unity Infraprojects Limited

[Signature]
Prakash B. Chavan
Group Company Secretary & Head - Legal

IN THE NATIONAL COMPANY LAW TRIBUNAL
MUMBAI BENCH

MA No.313/2017 &
TA No.54/2017
in
C.P. NO.1058/I&BP/2017

Under Section 10 of I&BC, 2016

In the matter of
Arun Kapoor ... Applicant
Interim Resolution
Professional

Unity Infraprojects Limited
Corporate Debtor

Order delivered on: 17th August, 2017

Coram: Hon'ble Mr. B.S.V. Prakash Kumar, Member (Judicial)
Hon'ble Mr. V. Nallasenapathy, Member (Technical)

For the Petitioner: Mr. Hirsh Meghani
Mr. Ashwin Gowda
i/b Acuity Law
Adv. for Interim Resolution Professional

For the Respondents: Ms. Ishita Advani i/b Desai & Diwanji
Adv. for Committee of Creditors of
Corporate Debtor

Mr. Ashish Kamat, Counsel
a/w Mr. Deepak Deshmukh
i/b Naik Naik & Co. in CP No. 1058 of 2017
Adv. for Corporate Debtor

Per B.S.V. Prakash Kumar, Member (Judicial)

ORDER

On the Application moved by the State Bank of India on behalf of
the Financial Creditors stating that the Committee of Creditors in the



CERTIFIED TRUE COPY
For Unity Infraprojects Limited

Prakash B. Chavan
Group Company Secretary & Head - Legal

THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

MA 513 IN CP 1058/1&B/NCLT/MAH/2017

meeting held on 28/7/2017 resolved to appoint Mr. Alok K. Saxena as Insolvency Resolution Professional to replace Mr. Arun Kapoor Interim Resolution Professional appointed by NCLT in the order dated 20.6.2017. This Bench, being satisfied that this application is in accordance with Section 22 of I&B Code, hereby forwards the name of the IRP namely Mr. Alok K. Saxena to the Insolvency & Bankruptcy Board of India for its confirmation within 10 days of receipt of the name of the proposed Resolution Professional, thereby this Adjudicating Authority is able to appoint Mr. Alok K. Saxena as IRP after confirmation by the Board.

2. For the Committee of Creditors having already resolved to continue Mr. Arun Kapoor as Interim Resolution Professional until appointment of IRP Mr. Alok K. Saxena as sought by them is done, this Bench u/s. 22(5) of the Code directs the Interim Resolution Professional to continue to function as Resolution Professional until such time the Board confirms the appointment of the proposed Resolution Professional as Resolution Professional.

3. In the Order above passed, it is clarified that Interim Resolution Professional will continue to perform his duties until the appointment of the new Resolution Professional.



THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

MA 313 IN CP 1055/1&B/NCLT/MAH/2017

4. As to other relief sought in IA 54/2017, such as accrued expenses and other dues, Mr. Arun Kapoor, RP is hereby directed to place financial aspects before the Committee of Creditors.

5. Accordingly, this IA54/2017 filed by RP Mr. Kapoor, is hereby disposed of.

6. List this matter on 19.8.2017 with a liberty to the Committee of Creditors to mention accordingly.

Order pronounced on 11.8.2017 and delivered on 17.8.2017.

Sd/-

V. NALLASENARATHY
Member (Technical)

Sd/-

B.S.V. PRAKASH KUMAR
Member (Judicial)

Certified True Copy
Copy Issued "free of cost"
On 08.09.17



Registrar

National Company Law Tribunal Mumbai Bench

