



UNITY INFRAPROJECTS LIMITED

(CIN: L99999MH1997PLC107153)

Regd. Off.: 1252, Pushpanjali Apartments,
Old Prabhadevi Road, Prabhadevi,
Mumbai - 400025, Maharashtra.

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NOTICE

Notice is hereby given pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Resolution Professional appointed by the Hon'ble National Company Law Tribunal (NCLT) under Insolvency and Bankruptcy Code, 2016 has proposed to meet on Saturday, 11th November, 2017 inter-alia to consider, approve and take on record the Un-Audited Financial Results of the Company and Limited Review Report for the quarter ended 30th September, 2017.

The said notice may be accessed on the Company's website at www.unityinfra.com and on the website of stock exchanges where the shares of the Company are listed at www.bseindia.com and www.nseindia.com.

For Unity Infraprojects Limited

Sd/-

Place: Mumbai

Prakash Chavan

Date: November 2, 2017 Group Company Secretary & Head-
Legal & Compliance Officer